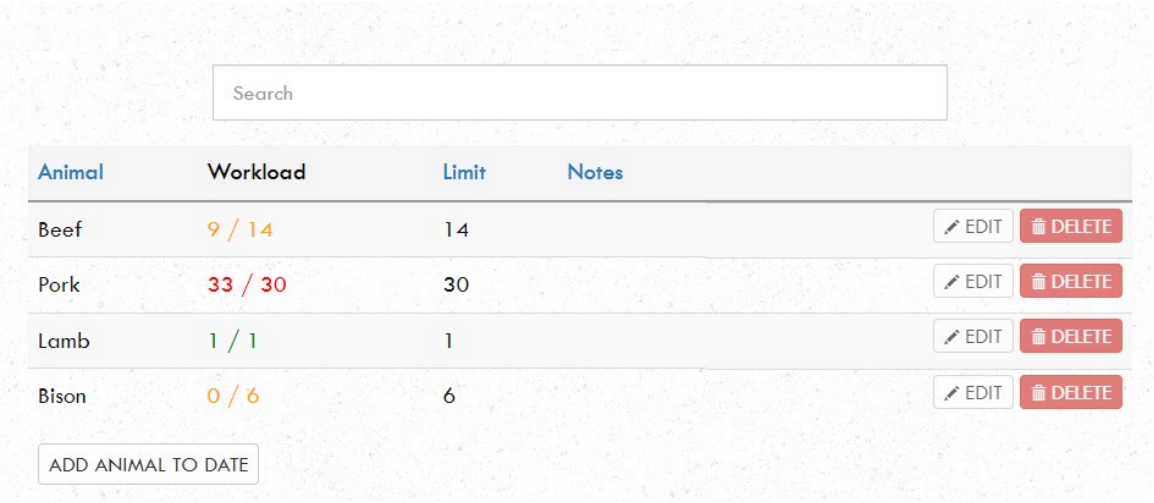
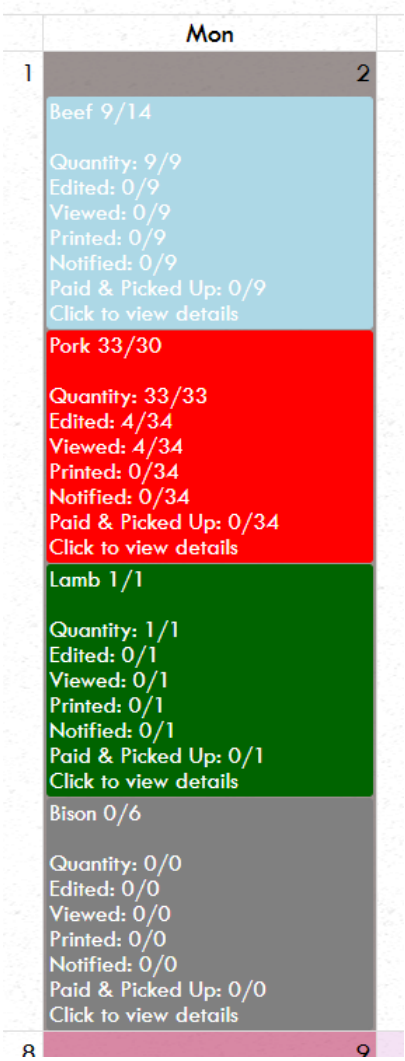
Multiple Animals

- You can now schedule more than one animal species on any given day.
- Producers, customers, orders, etc. will all be sorted by species to keep everything grouped together and easily recognizable for which belongs to which animal.

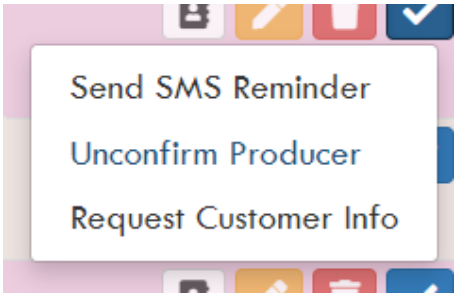




New SMS Features

*** All of these will need to be configured on the Texts Management page.

- **Request Customer Info**
  - This is a brand-new text message that is added to the Producer tab to notify your producers that you're in need of their client list for the animals they bring in.



  - On launch of the site, this new SMS will be set to the message below. If you want this changed, feel free to change it yourself on the Texts Management page or let me know what you'd like it changed to.

Request Customer Info

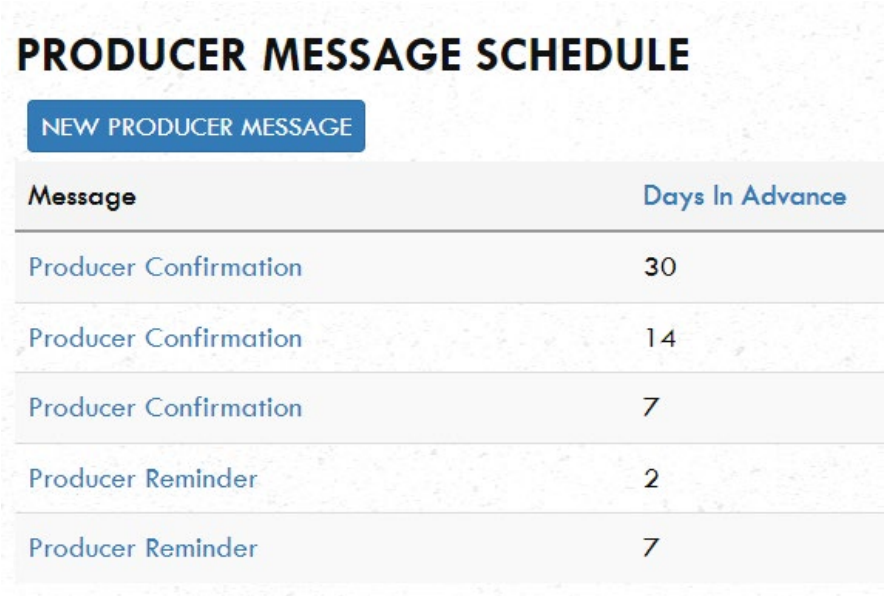
We have yet to receive the names and cell numbers of your customers. Could you please call the shop at

- **Custom Messages for Individual Days**
  - This will allow you to set up and send out a different message per day of the week. It goes by what day the producer/customer is added to the calendar – NOT which day the message is sending out.
  - For instance, maybe you need to tell producers that are scheduled on a Monday that their animals need to be in by 10am, but on Thursdays, they need to be in by 8am.

Producer Confirmation	[ProducerFIrstName] [ProducerLastName], You are scheduled to bring in [NumberofAnimals] [AName] to be butchered at Belschner Custom Meats in Amherst on [Date] by 10:30 am. Please bring a list of customer names and numbers when you come. Please reply with YES to confirm your appointment. Please reply with NO if you are bringing in less than [NumberofAnimals] [A:Name] or if you need to cancel your appointment. If you have any questions or would like to opt-out of receiving text messages, please call the shop at 308-826-2621. Thank you for your business! Belschner Custom Meats Inc. [SMS:ConfirmAppointmentLink]	
Producer Confirmation	Here are the special producer instructions for animals brought in on Monday mornings. For instance, on Mondays, animals need to be dropped off before 10am.	Monday
Producer Confirmation	But on Thursdays, animals need to arrive before 8am. The message can be set differently here. Any day that doesn't have a specific message assigned to it goes back to using the default message.	Thursday

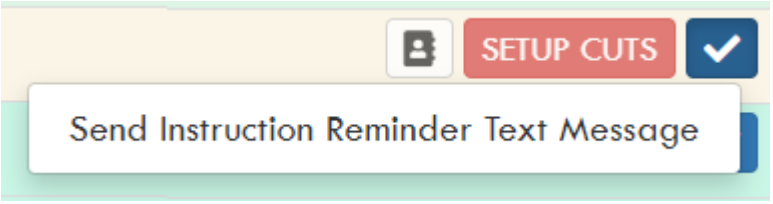
New SMS Features (page 2)

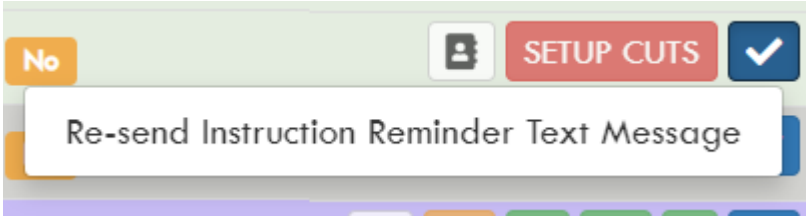
- **Automated Producer Notifications**
  - Currently, you have one message set to automatically send to your producers to remind them of their appointments – most have this set at two days prior.
  - You can now set up any schedule you like and send out an automated message as many days in advance and as many times as you need.
  - You may want to utilize the "Producer Confirmation" message and "Producer Reminder" message for this setup. The confirmation message sends out if they are NOT marked as confirmed yet on the calendar. The reminder message sends out if they ARE marked as confirmed. But using these two messages, you could have more confirmation messages set up and less reminder messages. This way if a producer confirms at 30 days prior, they don't have to receive more messages than they need. They could confirm at 30 and then not be reminded again until 2.



Message	Days In Advance
Producer Confirmation	30
Producer Confirmation	14
Producer Confirmation	7
Producer Reminder	2
Producer Reminder	7

- **Instruction Reminder SMS**
  - The button text to "Send Instruction Reminder Text Message" is now changed to "Re-send Instruction Reminder Text Message" after the message has been sent one time to allow you to keep track of whether or not you've already sent the message to that customer.





New SMS Features (page 3)

- **Date Format**
  - If you'd like to see the date format changed in your text messages that are sent out, that can now be done. For instance, instead of 09/01/2023 it could read Friday, September 1, 2023.

DateFormat
MM/dd/yyyy
dddd MM/dd/yyyy
MM-dd

- **Producer Confirmation Method**
  - There have been random bugs with producers who are responding to their confirmation messages with "Yes/No" and we have yet to be able to track down the cause of this issue.
  - You now have two methods to choose from – the current "Yes/No" method and the new "Link" method. For the "Link" method, the producer can click a link in the message sent to them and use a form on that page to confirm or cancel their appointment Instead of replying with YES or NO to the text message.
  - While it is not mandatory to change to the "Link" method, it will be more stable than the "Yes/No" method. Additionally, if you choose to set up multiple automated messages, you'll need to change to the "Link" method as that's the only way to make sure the multiple messages function correctly and be able to keep track of which appointment they are responding to.
  - On launch of the new site, I will change the texts messages to use the "Link" method. If you'd like to remain on the "Yes/No" method, please let me know and we can leave your site on the old method.
  - "Yes/No" Method

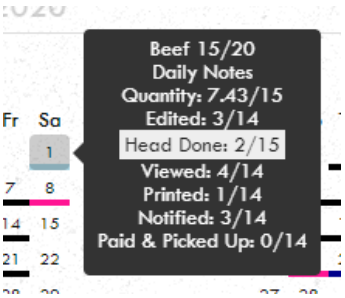
> Please reply with YES to confirm your appointment.
>
> Please reply with NO if you are bringing in less than [Nu

"Link" Method

> Please use this link to confirm, change or cancel your appointment: [SMS:ConfirmAppointmentLink]

Year Tooltip / Month View List

- "Head Done" has been added to the list. Where "Viewed" keeps track of the individual orders, this will keep track of animals as whole. Once all orders that are a part of an animal have been viewed, the animal will be counted as done in this count.
- For those that already had "Head Done", "Viewed" has been added back to the list so now you will see both numbers.

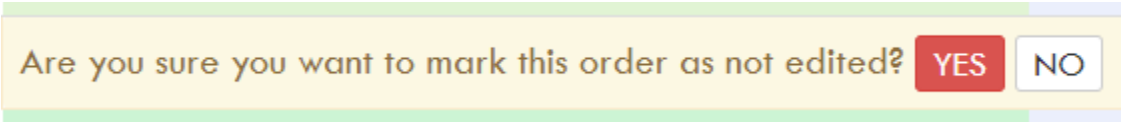


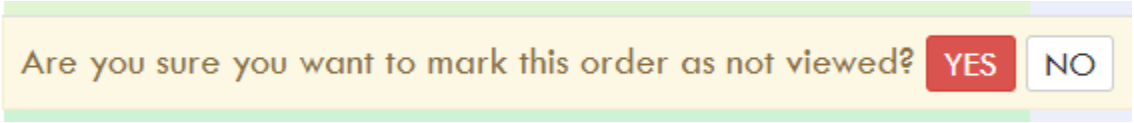
Notified Column

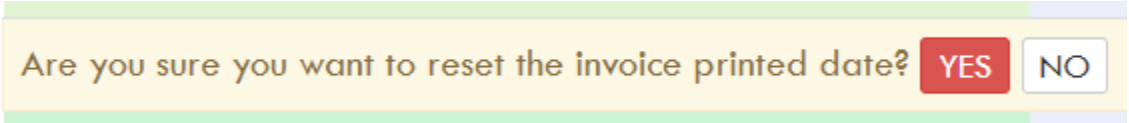
- The date the customer was last notified is now added to the end of the notified column.
- To account for the extra length, "Manual" has been changed to just an "M".

Verification Prior to Un-Marking Orders

- If you use the un-edit / un-print / un-view / un-paid buttons, it will now ask you YES / NO to verify the action before it's performed.







Auto-Focus to First Editable Cut Type

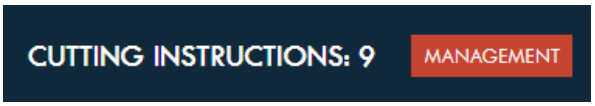
- When opening an order, your cursor will now be automatically placed in the first editable cut field. For instance, in the screenshot below, it would automatically go to the Steak Details field where the green highlight is instead of starting in the Collect Fee field at the very top.
- This should eliminate the need to tab through all the top fields that are pre-filled for you with all the information connected to the calendar day.

Search Page

- Previously, the beef orders were hardcoded to show up as blue and the pork to show up as pink. This has been fixed to show the dynamic color that is set for every animal on the Animal Management page.

Cutting Instructions

- The number of open cutting instructions is now above the main menu, next to the Management button.

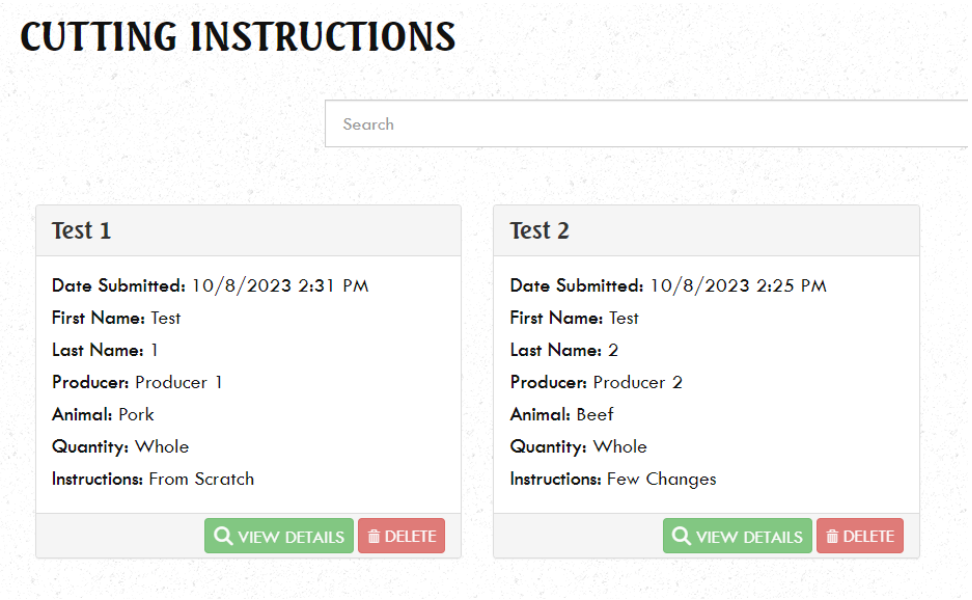


- The page has changed from a table layout with rows and columns to a new box/card layout. Each record will be its own box with its own buttons.

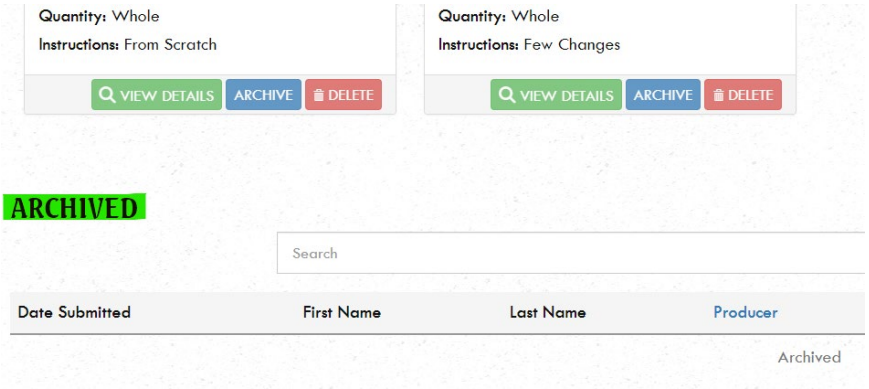
  When you click "View Details", the details now open in a popup window instead of it's own tab.

  A line item showing the quantity has been added.

  A search bar has also been added.



- If you'd to store your submitted cutting instructions even after you delete the initial submission, an action can be added to the form to save them as a PDF and then a list of those saved PDFs will be displayed below the current cutting instruction list (the green highlighted area below). Reach out if you'd like this feature set up.



Animal Management

- In addition to the search page colors being fixed, two extra color fields have been added to the Animal Management page. You can now set the text color in addition to the day color. This will eliminate the issue of having something like black text on a dark blue background affect how well you can see your data.

Color	Color when day is full	Text Color	Text Color Full
lightblue	darkblue	black	white
lightpink	deeppink	black	white

Tiered Pricing / Fees

- Options have been added to enhance your pricing structure. For instance, if you change $0.99 for regular processing, but $1.05 for beef over 900 pounds, this can now be set up and handled automatically.
- These are found on the Animal Management page. Any questions about how to set them up, let us know.

DETAILED PROCESSING FEES

Id	Name	Animal	Animal	Part Size
1	Quarter Beef	1	Beef	0.25
2	Half Beef	1	Beef	0.50
3	Whole Beef	1	Beef	1.00

+ ADD PROCESSING FEE

When the conditions apply, these detailed processing fees will **replace** the standard fee entered above.

DETAILED SLAUGHTER TYPES

Id	Name	Animal	Animal
2	Large Beef	1	Beef

ADD SLAUGHTER TYPE

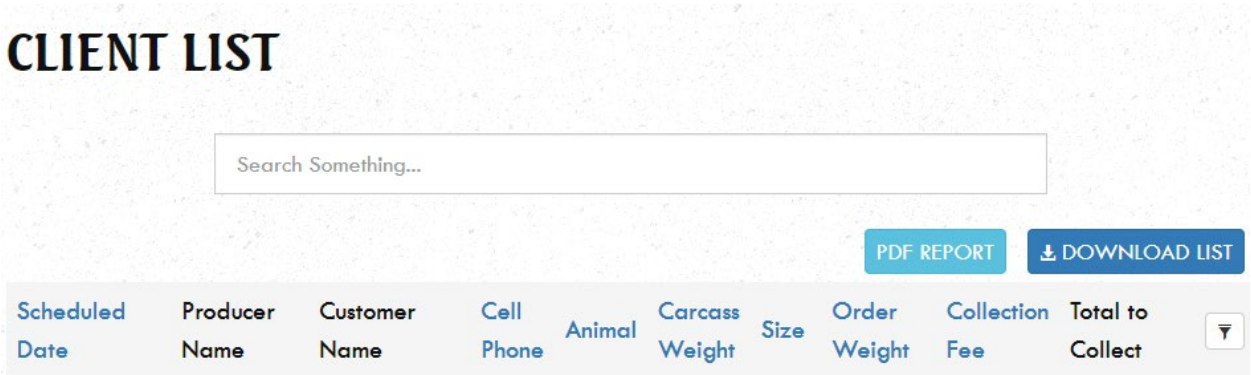
DETAILED SLAUGHTER FEES BASED ON TYPE AND WEIGHT

Id	Name	Animal	Slaughter Type	Weight from
3	Beef Over 900	Beef	Large Beef	900

ADD DETAILED SLAUGHTER FEE

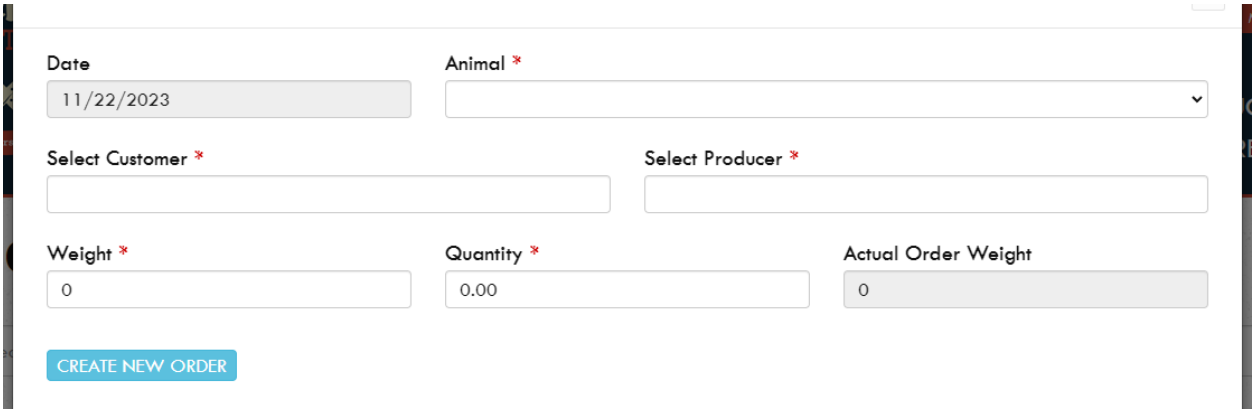
Client List

- There is now a button to run a PDF Report from the Client List page. This is used to generate a list of customer orders by producer. It will generate a page for each day that producer has brought in animals and which customers purchased from them on each day.
- You can also search by producer and then filter by day if you have a specific day you want to see.
- Always start by searching for a producer. If you try to run it without searching first, it will most likely appear like it's not working. This is because it's using all of your orders in the entire system and it's just trying to generate all the data and that's way too much data for it to process in this format/request.



Orders Page

- If you start a new order from the Orders page instead of the Calendar page, it's now a two-step process.
- When you click "Place New Order", you'll first set up the Animal, Customer and Producer information. You can enter in info for Weight and Quantity if you like, or you can leave it empty if you plan to connect it to a day/animal on the calendar later on.



- Then, you'll click "Create New Order" and the normal order form with all your cut types, etc. will pop up and you can continue your order like you usually do.